



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2021年 第二季 業績報告

2021.08

目錄

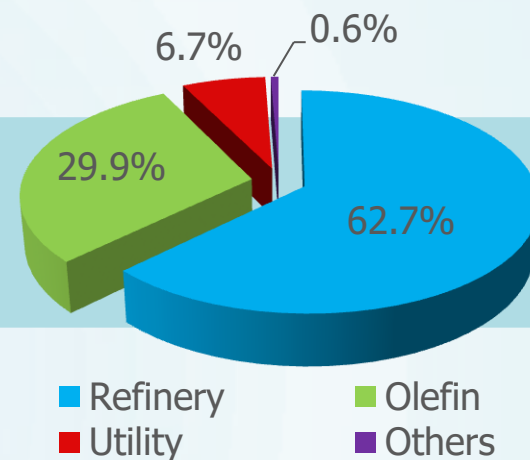
- 1 財務資訊
- 2 產業近況
- 3 產業展望
- 4 生產狀況
- 5 擴建計畫



財務資訊

(單位：百萬元)

2Q 各事業部營收占比



	2Q21	1Q21	QoQ	1H21	YoY
營業收入	144,973	130,300	11.3%	275,272	26.6%

營業利益	15,478	21,113	-26.7%	36,590	-
淨利	13,585	17,892	-24.1%	31,477	-
每股盈餘	1.43	1.88	(0.45)	3.31	5.27

QoQ

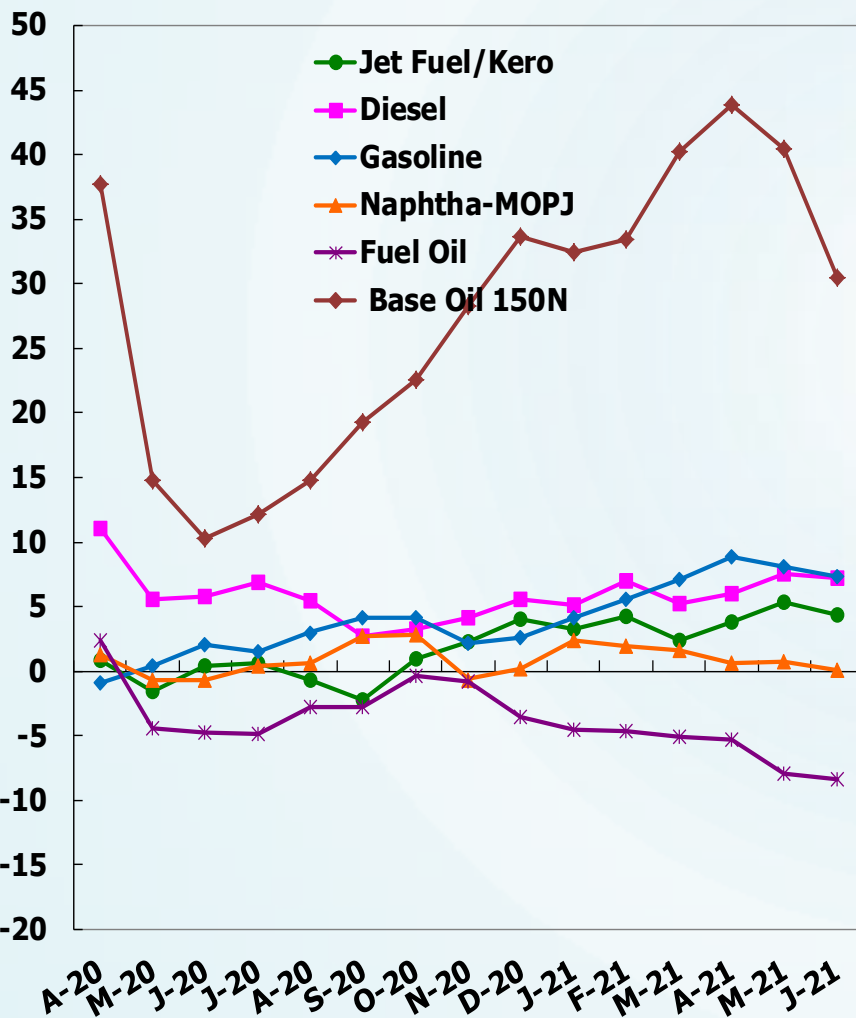


產業基本面



杜拜原油 vs. 成品油

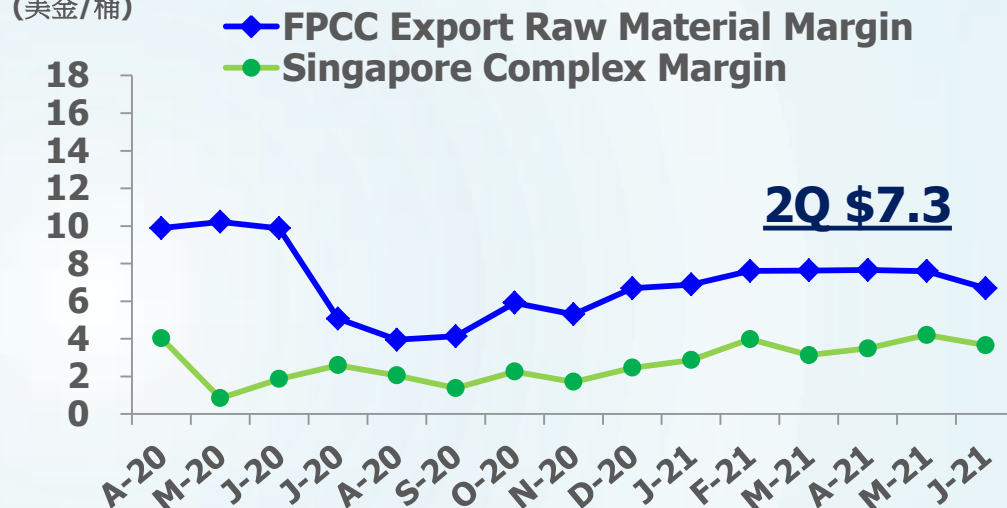
(美金/桶)



Source: Reuters, ICIS, IHS, company data

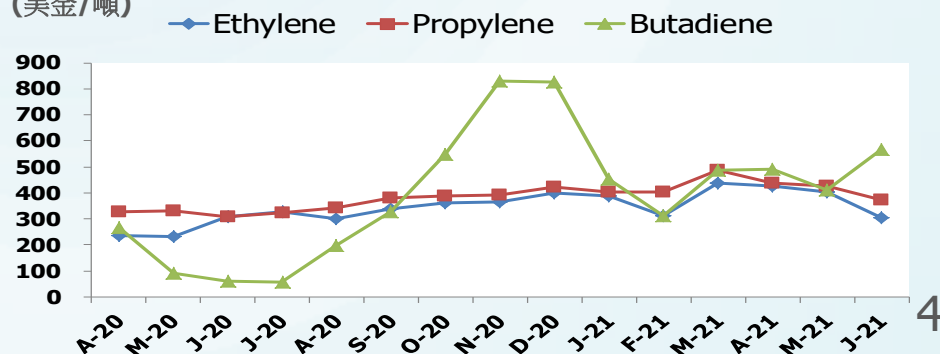
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



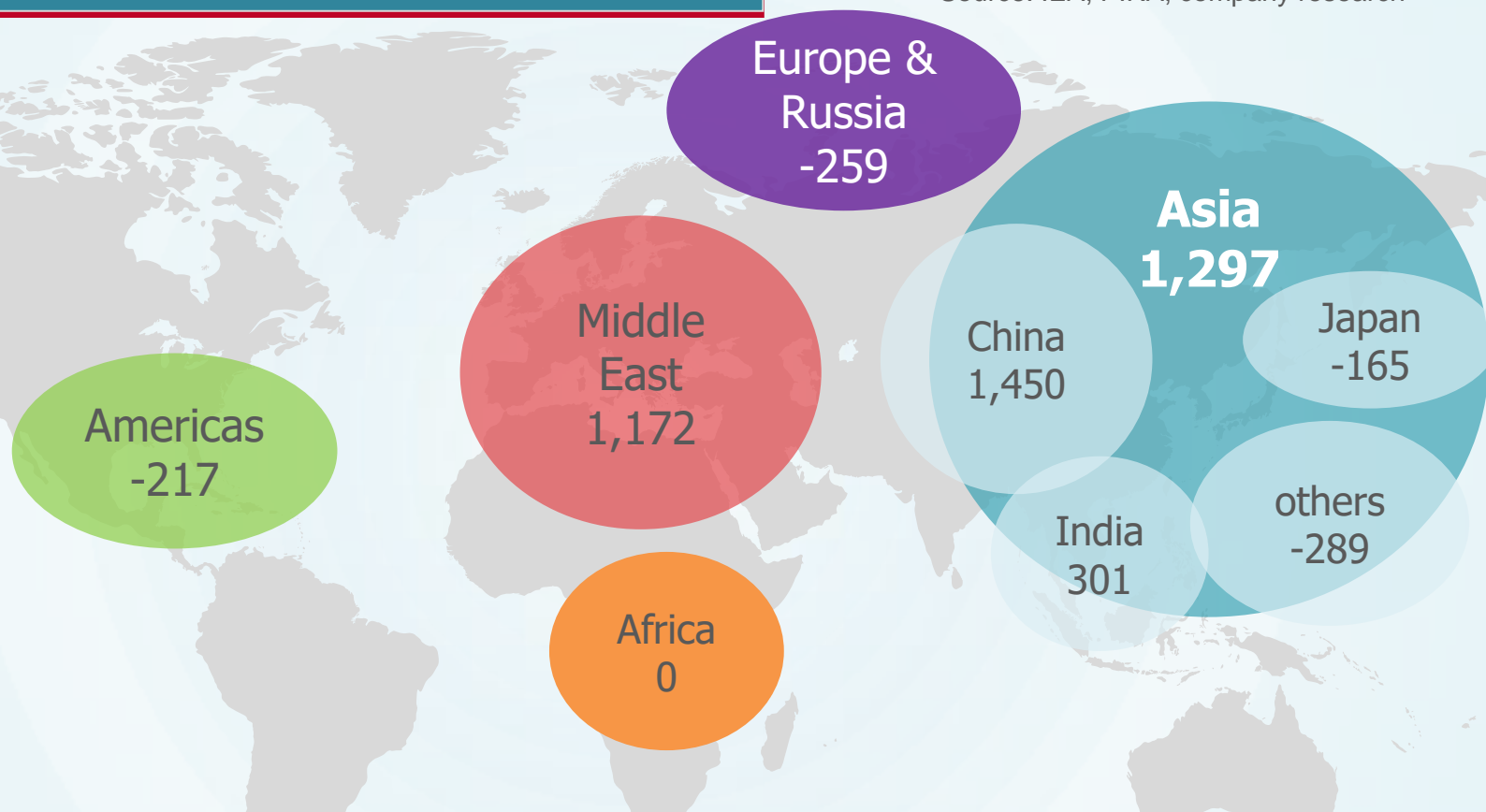
煉油產業展望



2021/2022 全球新增產能

Source: IEA, PIRA, company research

Unit: KB/D



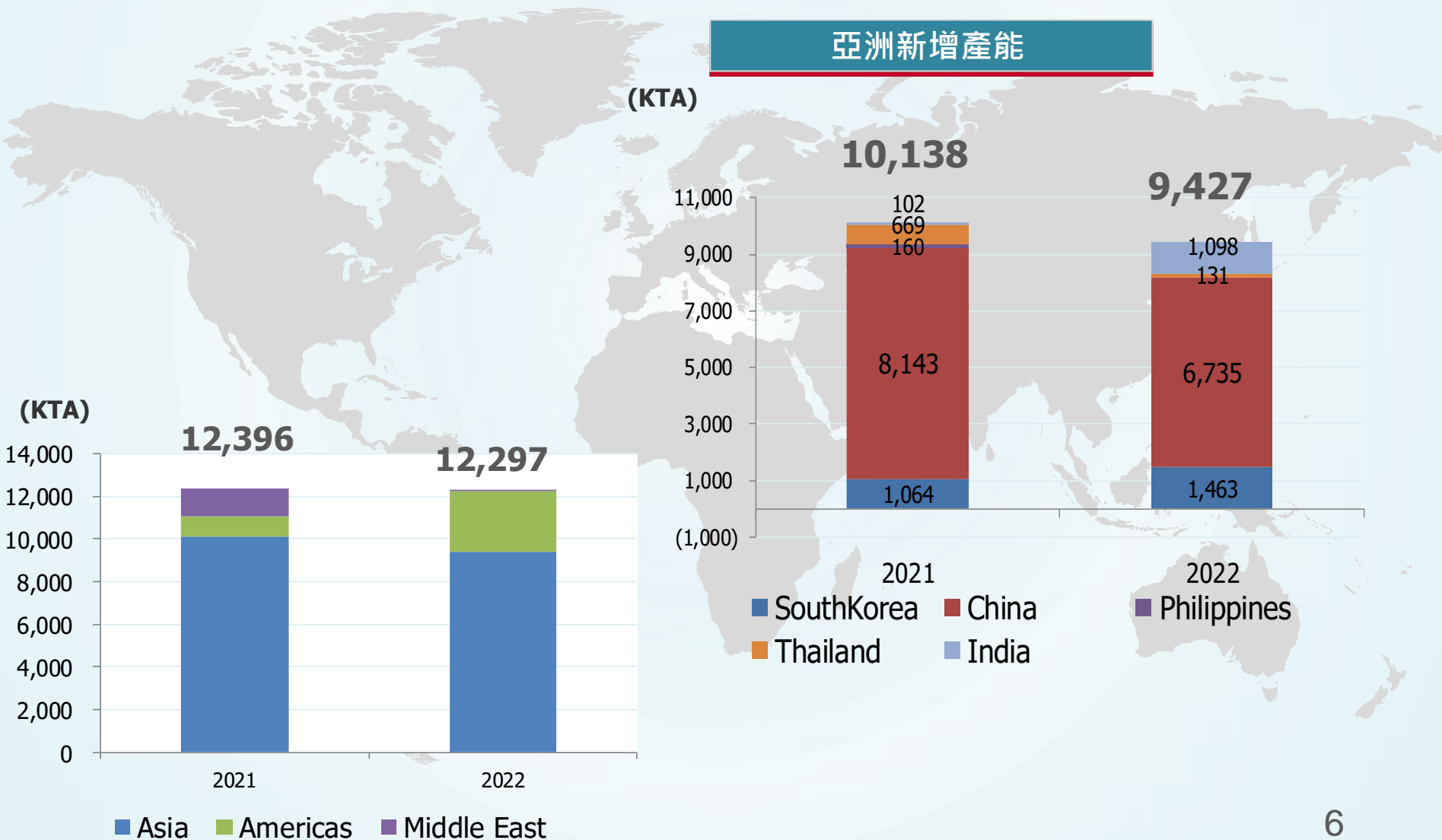
(千桶/日)	2021	2022
新增產能	491	1,622
油品需求成長	5,360	-

石化產業展望



2021/2022全球乙烯新增產能

Source: IHS Chemical, Company data

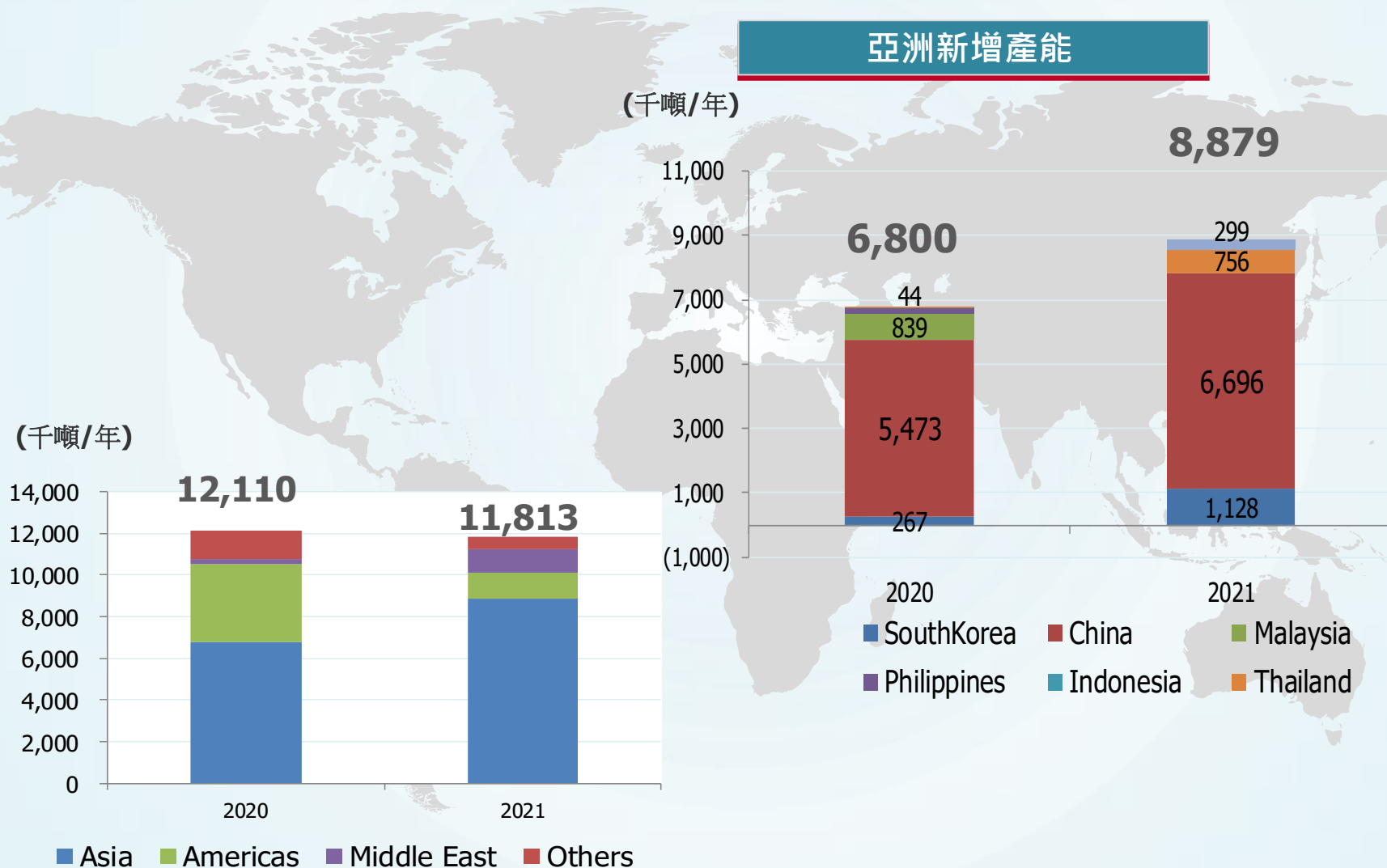


石化產業展望



2020~2021年 全球乙烯新增產能

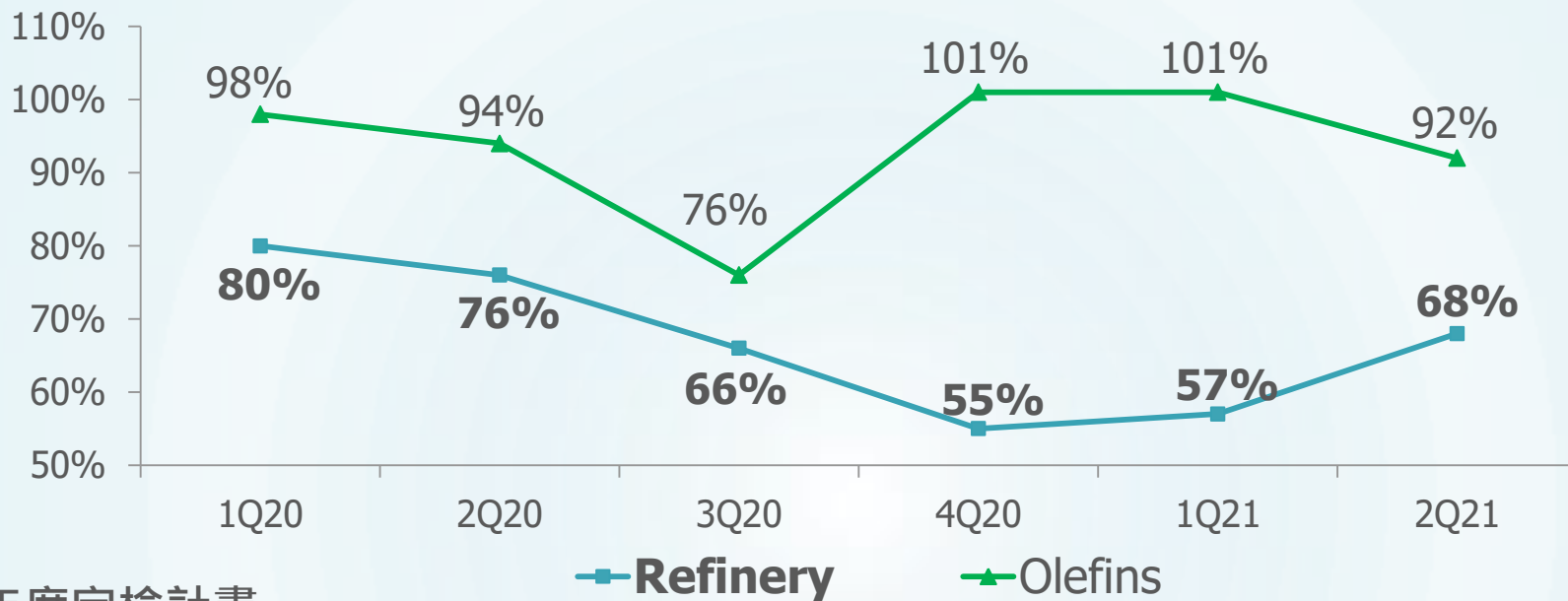
Source: IHS Chemical, Company data



生産状況



産能利用率



年度定検計畫

	2021 1H						2021 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												
<div><div></div><div></div>planned<div></div>unplanned</div>												

免責聲明



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